



## Press Release

### LAUNCH OF THE ACCELERATED BOOK-BUILDING OFFERING BY THE SHAREHOLDER PII4 SARL

**Rome, January 22, 2024** – At the request of the shareholder PII4 Sarl (“Peninsula” or the “Seller”), it is reported below the text of the launch press release relating to the accelerated book-building offering of the ordinary shares of Garofalo Health Care S.p.A. (“GHC” or the “Company”) by Peninsula.

\*\*\*\*\*



NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, SOUTH AFRICA, JAPAN OR ANY OTHER JURISDICTION IN WHICH OFFERS OR SALES WOULD BE PROHIBITED BY APPLICABLE LAW.

THIS ANNOUNCEMENT IS NOT AN OFFER OF SECURITIES FOR SALE IN ANY JURISDICTION, INCLUDING THE UNITED STATES, AUSTRALIA, CANADA, SOUTH AFRICA OR JAPAN. NEITHER THIS ANNOUNCEMENT NOR ANYTHING CONTAINED HEREIN SHALL FORM THE BASIS OF, OR BE RELIED UPON IN CONNECTION WITH, ANY OFFER OR COMMITMENT WHATSOEVER IN ANY JURISDICTION

#### **LAUNCH OF A SALE OF GAROFALO HEALTH CARE BY PII4 SARL**

*Luxembourg, 22 January 2024* – PII4 Sarl, a vehicle controlled by Peninsula Investments II S.C.A., for which Peninsula Capital Advisors LLP acts as investment advisor, announces today the intention to sell 3,732,260 ordinary shares of Garofalo Health Care S.p.A. ("GHC"), representing 4.1% GHC's share capital and the entire stake held by Peninsula Investments II S.C.A. in GHC.

The shares will be offered by EQUITA SIM S.p.A. through an accelerated book-building offering reserved to qualifying investors (as per Article 2, paragraph 1, letter e), of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, the "Prospectus Regulation") (the "Qualifying Investors") in the European Economic Area and institutional investors overseas (excluding the United States of America, Canada, Japan and any other country or jurisdiction in which the offer or sale of such shares is prohibited by law or in the absence of exemptions).

Upon completion of the transaction, Peninsula Investments II S.C.A., directly and through its subsidiaries, will not hold any share in Garofalo Health Care S.p.A.

Bookbuilding will start immediately and may be concluded at any time. The final terms will be promptly communicated after the bookbuilding closes.