



Press Release

GAROFALO HEALTH CARE S.P.A.: CHANGE IN TOTAL AMOUNT OF VOTING RIGHTS FOLLOWING WAIVER BY CONTROLLING SHAREHOLDER OF ACCRUED LOYALTY VOTING RIGHTS

SUPPORTED BY THIS INITIATIVE, THE COMPANY STARTED THE PROCESS TO JOIN THE STAR SEGMENT

Rome, March 1, 2021 - Garofalo Health Care S.p.A. ("GHC"), listed on the MTA segment of the Italian Stock Exchange, following on from the press releases published on January 21 and 26, 2021, announces that it has received from the majority shareholder **Ms. Maria Laura Garofalo** communication of her waiver of the loyalty voting rights accruing to her. As a result of this communication, GHC's free float now exceeds 35% for both shares and voting rights, as per the tables below. Therefore, as previously announced, the Company has started the process to join the STAR segment according to the required technical timetable.

Current share structure	No. of shares	% shares with voting rights	No. of voting rights	% voting rights
Larama98 S.p.A.(*)	45,516,000	50.68%	45,516,000	49.61%
An.rama S.p.A.(*)	1,880,600	2.09%	1,880,600	2.05%
Maria Laura Garofalo	10,758,000	11.98%	10,758,000	11.72%
Free float	31,656,264	35.25%	33,601,664	36.62%
Total shares with voting rights exercisable at the Shareholders' Meeting	89,810,864	100.00%	91,756,264	100.00%
<i>Treasury shares (voting right suspended) (**)</i>	389,136		(**)	
Total number of shares comprising share capital	90,200,000			

(*) Parties directly and indirectly related to the Majority Shareholder Ms. Maria Laura Garofalo, who holds a total of 58,154,600 shares, corresponding to 64.75% of the share capital and 63.38% of the voting rights

(**) 389,136 treasury shares, with suspended voting rights



As per the format under the Instructions to the Regulations for Markets organised and managed by Borsa Italiana, the updated situation of GHC's share capital is reported below.

	Share capital: updated situation			Share capital: previous situation		
	Euro (shares without par value)	Number of shares comprising share capital	Number of voting rights	Euro (shares without par value)	Number of shares comprising share capital	Number of voting rights
Total:	31,570,000	90,200,000	92,145,400 ^(***)	31,570,000	90,200,000	150,110,000 ^(***)
of which: Ordinary shares (ISIN: IT0005345233)	30,889,110	88,254,600	88,254,600 ^(***)	10,601,500	30,290,000	30,290,000 ^(***)
of which: Ordinary shares with loyalty voting rights (ISIN: IT0005345266)	680,890	1,945,400	3,890,800	20,968,500	59,910,000	119,820,000

(***) Including n. 389,136 treasury shares, with suspended voting rights

All Shares have full rights (date: 1/1/2021, coupon No. 1).

* * *

The GHC Group

The GHC Group, listed on the Milan Stock Exchange, is an Italian accredited private healthcare leader operating through 26 healthcare clinics demonstrating excellence, located in Italy's strongest regions and offering a comprehensive range of services covering all areas of healthcare thanks to diversified specialties, the use of cutting-edge technologies and highly-qualified personnel. The Group in fact operates across eight regions in Northern and Central Italy (Piedmont, Lombardy, Veneto, Friuli-Venezia Giulia, Emilia Romagna, Liguria, Tuscany and Lazio), covering in the hospital sector acute admissions, long hospitalization, post-acute rehabilitations and outpatient services (the "Hospital Sector"), and in the regional and social-care sector covering residential admissions and district outpatient services (the "Dependency Care Sector").

* * *

FOR FURTHER DETAILS:

Garofalo Health Care S.p.A.
Mimmo Nesi - Investor Relator
Tel. +39 06 68489231 - ir@garofalohealthcare.com
Website: www.garofalohealthcare.com

Press Office

Close to Media
Via Caradosso, 8 - Milan
Tel.+39 02 7000 6237
Luca Manzato - luca.manzato@closetomedia.it
Lucia Nappa - lucia.nappa@closetomedia.it