



Press Release

GAROFALO HEALTH CARE S.P.A.: DOCUMENTATION RELATING TO THE SHARE CAPITAL INCREASE RESERVED TO INSTITUTIONAL INVESTORS MADE AVAILABLE

Rome, January 21, 2021 – Garofalo Health Care S.p.A. (the “GHC” or the “Company”), listed on the MTA segment of the Italian Stock Exchange, announces that, following on from that announced on January 20 and 21, 2021, the following documents have today been made available to the public at the registered office, on the authorised storage mechanism eMarket STORAGE (www.emarketstorage.com) and on the Company website (www.garofalohealthcare.com, Investor Relations/Share Capital Increase 2021 section):

- the Explanatory Report of the Board of Directors of Garofalo Health Care S.p.A., drawn up in accordance with Article 72 and Annex 3A, Schedules 2 and 3, of the regulation adopted with CONSOB Motion No. 11971 of May 14, 1999, as subsequently amended and supplemented, (the "Issuers' Regulation"), on the exercise of the power as per Article 2443 of the Civil Code for the paid-in divisible share capital increase, with the exclusion of pre-emptive rights as per Article 2441, paragraph 4, second section, of the Civil Code;
- the Independent Auditors' Report as per Article 2441, paragraph 4, second section of the Civil Code;
- the minutes of the Board of Directors' meeting held on January 20, 2020.

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The GHC Group

The GHC Group, listed on the Milan Stock Exchange, is an Italian accredited private healthcare leader operating through 26 healthcare clinics demonstrating excellence, located in Italy's strongest regions and offering a comprehensive range of services covering all areas of healthcare thanks to diversified specialties, the use of cutting-edge technologies and highly-qualified personnel. The Group in fact operates across eight regions in Northern and Central Italy (Piedmont, Lombardy, Veneto, Friuli-Venezia Giulia, Emilia Romagna, Liguria, Tuscany and Lazio), covering in the hospital sector acute admissions, long hospitalization, post-acute rehabilitations and outpatient services (the “Hospital Sector”), and in the regional and social-care sector covering residential admissions and district outpatient services (the “Dependency Care Sector”).

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FOR FURTHER DETAILS:

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