

Press Release

CHANGE IN SHARE CAPITAL AND TOTAL NUMBER OF VOTING RIGHTS ANNOUNCEMENT

(as per Article 85-bis of the Issuers' Regulation and Article 2.6.2. of the Regulation for markets organised and managed by Borsa Italiana S.p.A.).

Rome, December 10, 2018 – Garofalo Health Care S.p.A. (the “**Company**” or “**GHC**”) announces the new composition of the fully subscribed and paid-in share capital following the complete exercise of the greenshoe option for n. 2,000,000 ordinary company shares by Equita SIM S.p.A., as agent for the stabilisation of ordinary GHC shares, on behalf of Credit Suisse and Equita SIM S.p.A. – as Joint Global Coordinators -, communicated to the market on December 6, 2018, in addition to the figures related to the ordinary GHC shares without par value (“**Shares**”) and number of votes exercisable at the Shareholders' Meeting from December 7, 2018 in view of the fact that on November 9, 2018, the date of admission to trading of the Shares on the MTA, the loyalty voting rights on the 38,482,800 Shares owned by Larama 98 S.p.A. became effective as per Article 127-*quinquies* of Legislative Decree 58/1998, as subsequently amended and supplemented and in application of the Company's By-Laws.

The statement of change to the share capital was filed at the Rome Companies Registration Office on December 7, 2018.

	Share capital: updated situation			Share capital: previous situation		
	Euro	No. of shares	Par value	Euro	No. of shares	Par value
Total:	28,700,000	82,000,000	-	21,000,000	60,000,000	-

	No. of votes: updated situation		No. of votes: previous situation	
	No. of shares comprising the share capital	No. of voting rights	No. of shares comprising the share capital	No. of voting rights
Total of which:	82,000,000	120,482,800	60,000,000	60,000,000
Ordinary shares without loyalty voting rights (ISIN: IT0005345233)	43,517,200	43,517,200	-	-
Ordinary shares with loyalty voting rights (ISIN: IT0005345266)	38,482,800	76,965,600	-	-



All Shares have full rights (date: 1/1/2018, coupon No. 1).

The updated By-Laws are available on the company website at www.garofalohealthcare.com (Governance, Corporate Governance section) and on the 1Info authorised storage mechanism at www.1info.it.

* * *

FOR FURTHER DETAILS:

Garofalo Health Care S.p.A.

Mimmo Nesi - Investor Relator

Tel. +39 06 68489231 - ir@garofalohealthcare.com

Website: www.garofalohealthcare.com

Press Office

Community – Communication Advisers

Auro Palomba – Marco Rubino – Giuliana Pampani – Tel.+39 02 89404231 marco@communitygroup.it

* * *

The GHC Group

The GHC Group, listed on the Milan Stock Exchange, is an Italian accredited private healthcare leader operating through eighteen healthcare facilities demonstrating excellence, located in Italy's strongest regions and offering a comprehensive range of services covering all areas of healthcare thanks to diversified specialties, the use of cutting-edge technologies and highly-qualified personnel. The Group in fact operates across six regions in Northern and Central Italy (Piedmont, Veneto, Emilia Romagna, Liguria, Tuscany and Lazio), covering in the hospital sector acute admissions, long hospitalization, post-acute rehabilitations and outpatient services (the "Hospital Sector"), and in the regional and social-care sector covering residential admissions and district outpatient services (the "Dependency Care Sector").